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# An Efficient Quadrilateral Element based on the Discrete Shear Projection Method and Free Formulation 

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#### Abstract

This paper presents the enhancement of a previously developed linear quadrilateral plate element by using incomplete quadratic functions. As in the free formulation concept, the couple bending energy between lower (linear) and higher (quadratic) modes is forced to be zero in order to satisfy the constant bending patch test. The discrete shear projection method (DSPM) is used to define the independent transverse shear strains and avoid the shear locking phenomenon. The improved quadrilateral element has four nodes and 3 degrees of freedom (DOFs) per node. It is free of shear locking, has a proper rank, and passes the bending moment patch tests. The application in static analysis exhibits excellent convergence behaviour, reliability, and precision.


Keywords: Reissner-Mindlin, plate, quadrilateral element, discrete shear projection, free formulation, linear analysis, patch-test, shear locking.

## 1 Introduction

When using a four-node quadrilateral finite element with a total of 12 DOFs, it is crucial to have a reliable element for a wide range of slenderness ratios (such as $10^{4}$ $\leq L / h \leq 4)$. Among the characteristics that must be possessed are not showing shear locking and passing the constant bending moment patch tests. As a response to the issue, a selective numerical integration with special schemes for shear strains proposed by MacNeal (1982) [1] has been highly suggested in preventing shear locking. But this technique works only for rectangular elements and not for quadrilateral elements.

Starting with Reissner-Mindlin (RM) plate theory, in 1982, Batoz and Ben Tahar devised a quadrilateral element named Discrete Kirchhoff Quadrilateral (DKQ) [2] using discrete side constraints to disregard transverse shear energy. This 12 DOF element has four corner nodes, each with 3 DOFs. Due to its nature, the element only applies to thin plates.

Using a modified RM plate theory and C ${ }^{1}$ continuity, Bergan and Wang 1984 [3] develop a quadrilateral element based on the energy-orthogonal free formulation approach. The transverse displacement $w$ is the only independent variable, the curvatures $\{\chi\}$ is expressed as the second and fourth derivatives of $w$, and the transverse shear strains $\{\gamma\}$ is expressed as the third derivative of $w$. The convergence behaviour of this element is excellent for thin to moderately thick plates. For a very thick plate, the accuracy of this element is slightly decreased.

Dvorkin and Bathe (1984) [4] and Bathe and Dvorkin (1985) [5] introduced the Mixed Interpolation of Tensorial Components (MITC4) element, a simple formulation with 12 DOFs which takes into account transverse shear effects.

Katili (1993) [6] introduced the Discrete Kirchhoff Mindlin Quadrilateral (DKMQ) element as an improvement of the DKQ element. It uses discrete constraints to account for transverse shear effects and normal tangential incomplete equilibrium equations along the sides of the element to get constant transverse shear strains. The DKMQ is suitable for plates with thicknesses ranging from thin to thick, free of shear locking, possesses excellent convergence properties, and passes patch tests.

Ko et al. (2016, 2017a, 2017b) [7-9] improved MITC4 to MITC4+ plate and shell element, which shows excellent performance on selected shell benchmark tests.

Katili et al. (2021) and (2023) [10-11] recently presented a simple quadrilateral element referred to as Q4 $\gamma_{\mathrm{s}}$ based on the DSPM (discrete shear projection method) for functionally graded materials (FGM) plates.

This paper aims to improve the $\mathrm{Q} 4 \gamma_{s}$ [10-11] element using incomplete quadratic functions for rotations and the free formulation method of Bergan and Wang [3]. The new quadrilateral plate element called $\mathrm{Q} 4 \gamma_{\mathrm{s}}+$ is the paper's primary contribution. It has four nodes and three DOFs per node (transverse displacement $w$ and two rotations, i.e. $\beta_{x}$ in the $z-x$ plane and $\beta_{y}$ in the $z-y$ plane).

## 2 Formulation of Q4 $\gamma_{s}+$ element

### 2.1 Displacement functions

The transverse displacement $w$ is expressed using bilinear shape functions as in Equation (1). Meanwhile, the rotations $\beta_{x}$ and $\beta_{y}$ at four corner nodes (Figure 1) are interpolated with a bilinear shape functions $N_{i}(i=1,2,3,4)$ as in Equation (2). The four temporary DOFs of $\Delta \beta_{s_{k}}(k=5,6,7,8)$ at all sides are interpolated using
incomplete quadratic functions to enhance $\mathrm{Q} 4 \gamma_{s}$. The displacement $w$, rotation function $\beta_{x}$, and rotation function $\beta_{y}$ of the $\mathrm{Q} 4 \gamma_{s}+$ element can be written as:

$$
\begin{gather*}
w=\sum_{i=1}^{4} N_{i} w_{i}  \tag{1}\\
\beta_{x}=\sum_{i=1}^{4} N_{i} \beta_{x_{i}}+\sum_{k=5}^{8} P_{k} C_{k} \Delta \beta_{s_{k}} ; \quad \beta_{y}=\sum_{i=1}^{4} N_{i} \beta_{y_{i}}+\sum_{k=5}^{8} P_{k} S_{k} \Delta \beta_{s_{k}} \tag{2}
\end{gather*}
$$

The bilinear shape functions $N_{i}$ as the lower order shape functions as in Equation (3) and the incomplete quadratic functions $P_{k}$ as the higher order shape functions are given by Equation (4).

$$
\begin{align*}
& N_{1}=\frac{1}{4}(1-\xi)(1-\eta) ; N_{2}=\frac{1}{4}(1+\xi)(1-\eta) \\
& N_{3}=\frac{1}{4}(1+\xi)(1+\eta) ; \quad N_{4}=\frac{1}{4}(1-\xi)(1+\eta)  \tag{3}\\
& P_{5}=\frac{1}{2}\left(1-\xi^{2}\right)(1-\eta) ; P_{6}=\frac{1}{2}(1+\xi)\left(1-\eta^{2}\right) \\
& P_{7}=\frac{1}{2}\left(1-\xi^{2}\right)(1+\eta) ; P_{8}=\frac{1}{2}(1-\xi)\left(1-\eta^{2}\right) \tag{4}
\end{align*}
$$

Figure 1: $\mathrm{Q} 4 \gamma_{s}+$ element with 3 DOFs at corner nodes and four temporary DOFs at mid-sides.

### 2.2 Curvatures and bending energy

By using Equation (2), the bending strain matrix will comprise two parts, i.e., lower and higher order.

$$
\left.\begin{array}{c}
\{\chi\}=\left\{\begin{array}{c}
\chi_{x} \\
\chi_{y} \\
\chi_{x y}
\end{array}\right\}=\left\{\begin{array}{c}
\beta_{x}, x_{x} \\
\beta_{y}, y \\
\beta_{x}, y+\beta_{y}, x
\end{array}\right\}=\left[B_{b_{u}}\right]\left\{u_{n}\right\}+\left[B_{b_{\Delta}}\right]\left\{\Delta \beta_{n}\right\}  \tag{5}\\
\left\langle u_{n}\right\rangle=\left\langle\ldots w_{i}\right.
\end{array} \beta_{x_{i}} \quad \beta_{y_{i}} \quad \cdots\right\rangle_{i=1,4} .
$$

$$
\left\langle\Delta \beta_{n}\right\rangle=\left\langle\Delta \beta_{s_{5}} \quad \Delta \beta_{s_{6}} \quad \Delta \beta_{s_{7}} \quad \Delta \beta_{s_{8}}\right\rangle
$$

where the lower order of the bending strain matrix is
and the higher order of the bending strain matrix is

$$
\left[B_{b}^{h}\right]=\left[\begin{array}{cccc}
P_{k},{ }_{x} C_{k} & &  \tag{7}\\
P_{k},{ }_{y} S_{k} & \ldots & k=5,8 \\
P_{k},{ }_{y} C_{k}+P_{k},{ }_{x} S_{k} & &
\end{array}\right] ; \begin{aligned}
& P_{k},{ }_{x}=j_{11} P_{k}, \xi+j_{12} P_{k}, \eta \\
& P_{k}, y=j_{21} P_{k}, \xi+j_{22} P_{k}, \eta
\end{aligned}
$$

with $j_{11}, j_{12}, j_{21}$, and $j_{22}$ are the terms of the Jacobian matrix inverse. $C_{k}$ and $S_{k}$ are the directional cosines of side $k$ (Figure 2).


Figure 2: The side $k$ direction cosines.
The bending energy of $\mathrm{Q} 4 \gamma_{s}+$ can be represented as follows:

$$
\Pi_{\text {int }}^{b}=\frac{1}{2} \int_{A}\langle\chi\rangle\left[H_{b}\right]\{\chi\} d A ;\left[H_{b}\right]=D_{b}\left[\begin{array}{ccc}
1 & v & 0  \tag{8}\\
v & 1 & 0 \\
0 & 0 & (1-v) / 2
\end{array}\right] ; \quad D_{b}=\frac{E h^{3}}{12\left(1-v^{2}\right)}
$$

$\left[H_{b}\right]$ is the bending rigidity matrix, $E$ is the modulus elasticity, $h$ is the plate thickness, and $v$ is the Poison ratio.

We assumed the zero coupling bending energy to fulfil the constant bending patch test [3]. By introducing Equation (5-7) into Equation (8), the bending energy in Equation (8) can be rewritten as follows:

$$
\begin{equation*}
\Pi_{\text {int }}^{b}=\frac{1}{2}\left\langle u_{n}\right\rangle\left[k_{b_{u}}\right]\left\{u_{n}\right\}+\frac{1}{2}\left\langle\Delta \beta_{n}\right\rangle\left[k_{b_{\Delta}}\right]\left\{\Delta \beta_{n}\right\} \tag{9}
\end{equation*}
$$

where the lower order and higher bending stiffness are

$$
\begin{equation*}
\left[k_{b_{u}}\right]=\int_{A}\left[B_{b_{u}}\right]^{T}\left[H_{b}\right]\left[B_{b_{u}}\right] d A \tag{10}
\end{equation*}
$$

$$
\left[k_{b_{\Delta}}\right]=\int_{A}\left[B_{b_{\Delta}}\right]^{T}\left[H_{b}\right]\left[B_{b_{\Delta}}\right] d A
$$

### 2.3 Discrete shear projection method



Figure 3: Shear strains at node $i$ and constant shear strains on four sides of the element.
The transverse shear strain in the tangential $s$-direction can be expressed as:

$$
\begin{equation*}
\gamma_{s_{k}}=\frac{w_{j}-w_{i}}{L_{k}}+\left(1-\frac{s}{L_{k}}\right) \beta_{s_{i}}+\frac{s}{L_{k}} \beta_{s_{j}}+4 \frac{s}{L_{k}}\left(1-\frac{s}{L_{k}}\right) \Delta \beta_{s_{k}} \tag{11}
\end{equation*}
$$

Assuming that the shear strains on the side are constant, we have the following:

$$
\begin{equation*}
\underline{\gamma}_{s_{k}}=\frac{1}{L_{k}} \int_{0}^{L_{k}} \gamma_{s_{k}} d s \tag{12}
\end{equation*}
$$

Substituting Equation (11) into Equation (12) and with Figure 2, we obtain:

$$
\begin{equation*}
\underline{\gamma}_{s_{k}}=\frac{w_{j}-w_{i}}{L_{k}}+\frac{1}{2}\left(C_{k} \beta_{x_{i}}+S_{k} \beta_{y_{i}}+C_{k} \beta_{x_{j}}+S_{k} \beta_{y_{j}}\right)+\frac{2}{3} \Delta \beta_{s_{k}} \tag{13}
\end{equation*}
$$

Using constitutive and incomplete equilibrium equations in local normal-tangential $(n-s)$ coordinates on each side $k(i-j)$, in [6], Katili proposed the independent transverse shear strain as follows:

$$
\begin{equation*}
\underline{\gamma}_{s_{k}}=-\frac{2}{3} \phi_{k} \Delta \beta_{s_{k}} ; \phi_{k}=\frac{2}{\kappa(1-v)}\left(\frac{h^{2}}{L_{k}^{2}}\right) \tag{14}
\end{equation*}
$$

where $\kappa$ is the shear correction factor.
Substituting Equation (14) into Equation (13) and applying it to the four sides of an element gives

$$
\begin{equation*}
\left\{\Delta \beta_{n}\right\}=\left[\phi_{\Delta}\right]\left[A_{u}\right]\left\{u_{n}\right\} \tag{15}
\end{equation*}
$$

$$
\left.\begin{array}{c}
{\left[\phi_{\Delta}\right]=-\frac{3}{2}\left[\begin{array}{ccccc}
\frac{1}{\left(1+\phi_{5}\right)} & 0 & 0 & 0 \\
0 & \frac{1}{\left(1+\phi_{6}\right)} & 0 & 0 \\
0 & 0 & \frac{1}{\left(1+\phi_{7}\right)} & 0 \\
0 & 0 & 0 & \frac{1}{\left(1+\phi_{8}\right)}
\end{array}\right]} \\
{\left[A_{u}\right]=\frac{1}{2}\left[\begin{array}{cccccccc}
0 & 0 & 0-\frac{2}{L_{6}} C_{6} S_{6} & \frac{2}{L_{6}} C_{6} S_{6} & 0 & 0 & 0 \\
0 & 0 & 0 & 0 & 0 & 0-\frac{2}{L_{7}} C_{7} S_{7} & \frac{2}{L_{7}} C_{7} & S_{7} \\
\frac{2}{L_{8}} C_{8} & S_{8} & 0 & 0 & 0 & 0 & 0 & 0-\frac{2}{L_{8}} C_{8}
\end{array}\right]} \tag{17}
\end{array}\right]
$$

Applying Equation (14) to the four sides of an element yields

$$
\left\{\begin{array}{l}
\underline{\gamma}_{s_{5}}  \tag{18}\\
\underline{\gamma}_{s_{6}} \\
\underline{\gamma}_{s_{7}} \\
\underline{\gamma}_{s_{8}}
\end{array}\right\}=-\frac{2}{3}\left[\begin{array}{cccc}
\phi_{5} & 0 & 0 & 0 \\
0 & \phi_{6} & 0 & 0 \\
0 & 0 & \phi_{7} & 0 \\
0 & 0 & 0 & \phi_{8}
\end{array}\right]\left\{\begin{array}{c}
\Delta \beta_{s_{5}} \\
\Delta \beta_{s_{6}} \\
\Delta \beta_{s_{7}} \\
\Delta \beta_{s_{8}}
\end{array}\right\}
$$

The relationship between the constant shear strains on the four sides and the temporary DOFs in Equation (18) can be rewritten in the compact form as follows:

$$
\begin{equation*}
\left\{\underline{\gamma}_{n}\right\}=\left[\phi_{\gamma}\right]\left\{\Delta \beta_{n}\right\} \tag{19}
\end{equation*}
$$

Substituting Equation (15) into Equation (19), we have:

$$
\begin{equation*}
\left\{\underline{\gamma}_{n}\right\}=\left[\phi_{\gamma \Delta}\right]\left[A_{u}\right]\left\{u_{n}\right\} \tag{20}
\end{equation*}
$$

where:

$$
\left[\phi_{\gamma \Delta}\right]=\left[\begin{array}{cccc}
\frac{\phi_{5}}{\left(1+\phi_{5}\right)} & 0 & 0 & 0  \tag{21}\\
0 & \frac{\phi_{6}}{\left(1+\phi_{6}\right)} & 0 & 0 \\
0 & 0 & \frac{\phi_{7}}{\left(1+\phi_{7}\right)} & 0 \\
0 & 0 & 0 & \frac{\phi_{8}}{\left(1+\phi_{8}\right)}
\end{array}\right]
$$

The shear strains at node $i$ are calculated by projecting the constant shear strains on the two sides sharing node $i$. From Figure 3, the shear strains at node $i$ are determined as follows [10-11]:

$$
\left\{\begin{array}{l}
\underline{\gamma}_{x_{i}}  \tag{22}\\
\underline{\gamma}_{y_{i}}
\end{array}\right\}=\frac{1}{A_{i}}\left[\begin{array}{rr}
S_{m} & -S_{k} \\
-C_{m} & C_{k}
\end{array}\right]\left\{\begin{array}{l}
\underline{\gamma}_{s_{k}} \\
\underline{\gamma}_{s_{m}}
\end{array}\right\} ; A_{i}=C_{k} S_{m}-C_{m} S_{k}
$$

$C_{k}, S_{k}, C_{m}$, and $S_{m}$ are the directional cosines of sides $k$ and $m$ (Figure 3) that share the same corner node $i$.

The independent shear strains $\left\langle\begin{array}{ll}\underline{\gamma}_{x} & \underline{\gamma}_{y}\end{array}\right\rangle$ are associated with shear strains on four nodes as follows (Figure 3):

$$
\{\underline{\gamma}\}=\left\{\begin{array}{l}
\underline{\gamma}_{x}  \tag{23}\\
\underline{\gamma}_{y}
\end{array}\right\}=\sum_{i}^{4} N_{i}\left\{\begin{array}{l}
\underline{\gamma}_{x_{i}} \\
\underline{\gamma}_{y_{i}}
\end{array}\right\}
$$

By substituting Equation (22) into Equation (23), the independent shear strains can be expressed in the following form:

$$
\{\underline{\gamma}\}=\left\{\begin{array}{l}
\underline{\gamma}_{x}  \tag{24}\\
\underline{\gamma}_{y}
\end{array}\right\}=\left[B_{s_{\gamma}}\right]\left\{\underline{\gamma}_{n}\right\} ;\left\langle\underline{\gamma}_{n}\right\rangle=\left\langle\begin{array}{llll}
\underline{\gamma}_{s_{5}} & \underline{\gamma}_{s_{6}} & \underline{\gamma}_{s_{7}} & \underline{\gamma}_{s_{8}}
\end{array}\right\rangle
$$

where:

$$
\begin{align*}
& {\left[B_{S_{\gamma}}\right]=\left[\left[B_{S_{\gamma 1}}\right]\left[B_{S_{\gamma 2}}\right]\left[B_{S_{\gamma 3}}\right]\left[B_{S_{\gamma 4}}\right]\right]} \\
& {\left[B_{S_{\gamma 1}}\right]=\left[\begin{array}{l}
\left(\frac{S_{8}}{A_{1}} N_{1}-\frac{S_{6}}{A_{2}} N_{2}\right. \\
\left.\left(\frac{C_{6}}{A_{2}} N_{2}-\frac{C_{8}}{A_{1}} N_{1}\right)\right] ;\left[B_{S_{\gamma 2}}\right]=\left[\begin{array}{l}
\left(\frac{S_{5}}{A_{2}} N_{2}-\frac{S_{7}}{A_{3}} N_{3}\right) \\
\left(\frac{C_{7}}{A_{3}} N_{3}-\frac{C_{5}}{A_{2}} N_{2}\right)
\end{array}\right) \\
{\left[B_{S_{\gamma 3}}\right]=\left[\left(\frac{S_{6}}{A_{3}} N_{3}-\frac{S_{8}}{A_{4}} N_{4}\right)\right.} \\
\left.\left(\frac{C_{8}}{A_{4}} N_{4}-\frac{C_{6}}{A_{3}} N_{3}\right)\right] ;\left[B_{S_{\gamma 4}}\right]=\left[\begin{array}{l}
\left(\frac{S_{7}}{A_{4}} N_{4}-\frac{S_{5}}{A_{1}} N_{1}\right) \\
\left(\frac{C_{5}}{A_{1}} N_{1}-\frac{C_{7}}{A_{4}} N_{4}\right)
\end{array}\right]
\end{array} .\right.} \tag{25}
\end{align*}
$$

Substituting Equation (20) into Equation (24) leads to

$$
\begin{equation*}
\{\underline{\gamma}\}=\left[B_{s}\right]\left\{u_{n}\right\} ;\left[B_{s}\right]=\left[B_{s_{\gamma}}\right]\left[\phi_{\gamma \Delta}\right]\left[A_{u}\right] \tag{26}
\end{equation*}
$$

### 2.4 Bending and shear stiffness

Substituting Equation (15) into Equation (9), we obtain

$$
\begin{equation*}
\Pi_{i n t}^{b}=\frac{1}{2}\left\langle u_{n}\right\rangle\left[k_{b}\right]\left\{u_{n}\right\} \tag{27}
\end{equation*}
$$

where the bending stiffness matrix is

$$
\begin{equation*}
\left[k_{b}\right]=\left[k_{b_{u}}\right]+\left[A_{u}\right]^{T}\left[\phi_{\Delta}\right]^{T}\left[k_{b_{\Delta}}\right]\left[\phi_{\Delta}\right]\left[A_{u}\right] \tag{28}
\end{equation*}
$$

The shear strain energy can be calculated using the following:

$$
\begin{equation*}
\Pi_{\mathrm{int}}^{S}=\frac{1}{2} \int_{A}\langle\underline{\gamma}\rangle\left[H_{s}\right]\{\underline{\gamma}\} d A \tag{29}
\end{equation*}
$$

where $\left[H_{s}\right]$ is the transverse shear rigidity matrix as follows:

$$
\left[H_{S}\right]=D_{S}\left[\begin{array}{ll}
1 & 0  \tag{30}\\
0 & 1
\end{array}\right] ; D_{S}=\kappa G h ; G=\frac{E}{2(1+v)}
$$

Substituting Equation (26) into Equation (29), we have the shear energy as follows:

$$
\begin{equation*}
\Pi_{\mathrm{int}}^{S}=\frac{1}{2}\left\langle u_{n}\right\rangle\left[k_{s}\right]\left\{u_{n}\right\} \tag{31}
\end{equation*}
$$

where the shear stiffness matrix is

$$
\begin{equation*}
\left[k_{s}\right]=\int_{A}\left[B_{S}\right]^{T}\left[H_{S}\right]\left[B_{S}\right] d A \tag{32}
\end{equation*}
$$

Finally, the total stiffness is:

$$
\begin{equation*}
[k]=\left[k_{b}\right]+\left[k_{s}\right] \tag{33}
\end{equation*}
$$

## 3 Results of Razzaque's skew plate

This skew plate of $60^{\circ}$ (Figure 4) subjected to a uniformly distributed load $f_{z}=1$ was originally evaluated by Razzaque (1973). This structure has hard simply supported on $A B$ and $C D$ and free on $A D$ and $B C$. Each side of this plate has a length of $L=1000$. In this paper, the Razzaque's plate was analyzed with different meshes $N \times N$ with $N=$ $4,8,16,24,32,48$, and 64.

The solution of Razzaque's skew plate $(E=1085, v=0.31)$ is [12]:
Central displacement : $w_{C}=7.945 \times 10^{-3} f_{z} L^{4} / D_{b}$
Central moment

$$
: M_{y}=95.89 \times 10^{-3} f_{z} L^{2}
$$



Figure 4: Razzaque $60^{\circ}$ skew plate with $4 \times 4$ mesh.
Figure 5 shows the non-dimensional central displacements $\underline{w}_{c}$ and moments $\underline{M}_{y}$ of the Razzaque's plate [12] for $L / h=1000$ and $L / h=5$. For $L / h=5$, we use the DKMQ [6] element with $64 \times 64$ mesh as a reference. We can observe that the $\mathrm{Q} 4 \gamma_{s}+$ converges faster than $\mathrm{Q} 4 \gamma_{s}[10-11]$.


Figure 5: Convergence rate of Razzaque's plate $(L / h=1000)$.

## 4 Conclusions and Contributions

The new $\mathrm{Q} 4 \gamma_{s}+$ element has been developed using the discrete shear projection method to prevent the occurrence of shear-locking. In the $\mathrm{Q} 4 \gamma_{s}+$ formulation, the bilinear shape functions of rotation $\beta_{x}$ in the $z-x$ plane and $\beta_{y}$ in the $z-y$ plane are enriched with incomplete quadratic functions. As in the free formulation concept, the coupling bending energy between lower and higher bending energy is assumed to be zero, which makes the element pass the constant bending patch test. The results indicate that $\mathrm{Q} 4 \gamma_{s}+$ is simple, efficient, has the correct rank, and is applicable for thin to thick plates.

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